

THE UNIVERSITY OF VIRGINIA'S COLLEGE AT WISE

Office of Financial Aid

One College Avenue Wise, Virginia 24293 Phone (276) 328-0139 Fax: (276) 328-0251

Student's Name _____ SS # _____

You reported on the Free Application for Federal Student Aid income information from either Worksheet A, B or C. Please complete the worksheet below in order to verify the information reported.

REPORT ANNUAL AMOUNTS

STUDENT/ SPOUSE	PARENT(S)	WORKSHEET A – UNTAXED INCOME
\$ _____	\$ _____	Earned income credit from IRS Form 1040-line 66a - 1040A-line 40a - 1040EZ-line 8a
\$ _____	\$ _____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41
\$ _____	\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$ _____	\$ _____	Social Security benefits received for all household members as reported in question 90 (or 66 for your parents) that were not taxed (such as SSI)

WORKSHEET B – UNTAXED INCOME		
\$ _____	\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12a-12d, codes D, E, F, G, H and S
\$ _____	\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keough and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17
\$ _____	\$ _____	Child support received for all children for the year . Don't include foster care or adoption payments
\$ _____	\$ _____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$ _____	\$ _____	Foreign income exclusions from IRS Form 2555-line 45 or 2555EZ-line 18
\$ _____	\$ _____	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero.
\$ _____	\$ _____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$ _____	\$ _____	Credit for federal tax on special fuels from IRS Form 4136-line 17 – non-farmers only
\$ _____	\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (include cash payments and cash value of benefits)
\$ _____	\$ _____	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$ _____	\$ _____	Other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions or railroad retirement benefits, Black Lung Benefits, disability, etc.
\$ _____	\$ _____	Tax filers only: report combat pay not included in AGI. Don't include student aid, WorkforceInvestment Act educational benefit, combat pay if you are not a tax filer, or benefits from flexible spending arrangements
\$ _____	\$ _____	Money received , or any money paid on your behalf (e.g., bills) not reported elsewhere on this form

WORKSHEET C – INCOME EXCLUSIONS		
\$ _____	\$ _____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$ _____	\$ _____	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66)
\$ _____	\$ _____	Taxable earnings from Federal Work-Study or other need-based work programs
\$ _____	\$ _____	Student grant, scholarship, and fellowship aid reported to the IRS in your adjusted gross income including AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant or scholarship portions of fellowships and assistantships.

Updated 02.15.08

STUDENT'S SIGNATURE _____

DATE _____

PARENT'S SIGNATURE _____

DATE _____