Examples of Gift Annuity Rates

AGE	OLD RATE	NEW RATE	
55	4.00%	4.30%	
60	4.40%	4.70%	

7.30%

8.30%

9.50%

Old

Rate

4.70% 60 6.00%

5.10%

6.40%

5.50%

7.00% 6.80%

9.30%

65 4.70% 5.10% 5.60% 70 5.10%

6.20%

9.00%

Deferred

Age

Examples of **Deferred** Gift Annuity

55

60

65

65

70

75

80

Above rates are for one person, rates are slightly lower when the annuity is for two persons. UVa-Wise uses the rates recommended by the

American Council on Gift Annuities, which recently increased the payout rate. It was last adjusted in 2012.

75 80 85 7.80%

90+

Rates

Age

Current

50

50

55

55 60

60

70

70

6.80%

5.80%

New

Rate 5.20%

6.80%

5.60%

7.30%

6.10% 8.10%

7.40%

10.50%